

Structure of Breakout Session

Part 1: UK LOCKSS Alliance Strategic Plan

Timing: 15 mins

Objective:

Copied below are recommendations from the UK LOCKSS Alliance Strategic Plan for 2010-2013. The objective here is to consider:

- How well these statements satisfy your individual expectations,
- How these statements could be improved and extended,
- What the UK LOCKSS Alliance can do to perform better against these statements,
- What EDINA can do to better support library activity, and
- How the UK LOCKSS Alliance can better involve community members to satisfy these goals.

Strategic goals of the UK LOCKSS Alliance

- Identify, negotiate and make available for preservation a collection of journal titles relevant to need
- Increase usefulness and relevance of the UK LOCKSS Alliance community activity
- Sustain and develop a well-founded UK national co-operative library organisation to assist with ensuring continuing access to scholarly material.

Strategic priorities for the period 2010-2013 include the:

- Continued identification and negotiation of at-risk and in demand scholarly titles for preservation in LOCKSS, and increasing their range and depth;
- Production of well-defined policies and practices for library activities involved with the UK LOCKSS Alliance, including guidance on developing models for collection development.
- Improvement of communication within the UK LOCKSS Alliance community, and engagement with the broader UK scholarly communication community;
- Building of active 'self-help' communities to discuss and share information on approaches to journal preservation;

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- Increase of our reputation locally, nationally and internationally, by visibly engaging in appropriate activity and collaborating with existing and new partners to ensure continuing access to journal content, leveraging the work of others where appropriate;
- Continued development of the LOCKSS software, regularly reviewing software deployment and adding functionality as identified by the community, and planning for major risks and business continuity;
- Assessment of the role of Private LOCKSS Networks for UK library collections, with implementation if the outcome and demand is favourable;
- Production of business development plans to build a solid foundation for long-term sustainability and ensure that effective governance and management of resources and finance underpin strategic activity.

Part 2: e-Journal Archiving for the UK HE Libraries White Paper

Timing: 15 mins

Objective:

Copied below are recommendations from the draft "e-Journal Archiving for the UK HE Libraries White Paper". The objective here is to consider how the UK LOCKSS Alliance could act on these recommendations, so we'd like to discuss:

- What you think is achievable,
- Local examples of the recommendations in action, and
- Where the UK LOCKSS Alliance may be able to support activity.

Recommendations from the draft "e-Journal Archiving for the UK HE Libraries" White Paper

1. Consult internally with academics in different disciplines and identify their issues and concerns on continuing access and preservation for e-journals;
2. Evaluate potential benefits and savings from e-only;
3. Assess how e-journal archiving solutions fit against your needs for coverage, and service terms and conditions. Utilise appropriate advice and guidance on e-journal solutions to help in this task;
4. Evaluate off-setting cost of e-journal archiving solution against identified savings in cash budgets in areas such as binding;
5. Implement clauses for sustainable content in your library collection and development strategies and policies;
6. If archiving e-journal content locally or collaboratively, develop an appropriate digital preservation strategy and implementation procedures for the archive;
7. Engage on e-journal archiving with your peers, and provide input on selection and service issues to service providers and your membership organisations;
8. Plan testing of the archival services you adopt;
9. Work with JISC collections to develop licence provisions for continuing access and relevant e-journal archiving solutions;
10. Collect data on your continuing/perpetual access rights in e-journal licences.

Content

Service Provision

We'd like to improve a quick-start reference guide for the UK LOCKSS Alliance website. We think this should include something like:

- A discussion of the institutional responsibilities (i.e. the expected staff roles and what is involved with these tasks)
- Local hardware requirements
- Membership costs
- First steps once an institution has joined
- Reasonable expectations (about what LOCKSS will provide in content coverage and access)

Discussion Questions

- What else would be helpful for new members?
- What would be helpful for current members? What additional online support do you need?

Governance and Business Models